

Ref: CALS/ST.EX./2017-18

08.02.2018

**BOMBAY STOCK EXCHANGE LIMITED**  
**DEPARTMENT OF CORPORATE SERVICES**  
FLOOR 25, PHIROZE JEEJEEBHOY TOWERS,  
DALAL STREET  
MUMBAI-400001

Our Scrip Code: 526652

Subject: Notice to consider un-audited financial results for the quarter ended 31<sup>st</sup> December, 2017 and Closure of trading window of the Company.

Dear Sir,

As already informed to stock exchange that Corporate Insolvency Resolution Process (CIRP) had been initiated against the Company, by the order of the Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench dated November 23, 2017.

As per Section 17 of the Insolvency and Bankruptcy Code, 2016 upon appointment of the Resolution Professional (RP), the power of the Board of Directors stand suspended and such powers shall be exercised by the RP appointed for the Company.

Pursuant to Regulation 29 and all other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Management Committee under the supervision of newly appointed Resolution Professional, Mr. Rakesh Kumar Jain will consider the un-audited financial results of the Company for the quarter ended 31<sup>st</sup> December, 2017 on 14<sup>th</sup> February, 2018.

In context to the above, please also take on record that Trading Window for dealing in securities of the Company shall remain closed from 12<sup>th</sup> February, 2018 to 16<sup>th</sup> February, 2018 (both days inclusive) as per the Code of Conduct of the Company under the SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for your information and record please.

Thanking you,

Yours faithfully,

For **Cals Refineries Ltd**



(Suvindra Kumar)  
Company Secretary  
ACS-22747

