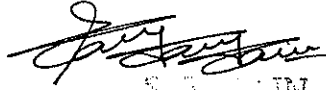


Introductory sub-table (I)(a)

Name of the Company: Cals Refineries Limited				
Scrip Code, Name of the scrip, class of security: 526652/CALS REF' EQUITY				
Quarter ended: June 2012				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
Total - D		0	0	0
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
Total - E		0	0	0
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
Total - F		0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		8293963100		

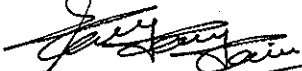
For CALS REFINERIES LTD.



S. R. JAIN
Company Secretary

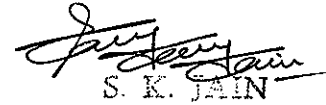
Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Shares Pledged or otherwise encumbered		
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	241896000	241896000	3.85	2.92	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	2	241896000	241896000	3.85	2.92	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	241896000	241896000	3.85	2.92	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	5	112000	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	4	123000	45000	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	191296058	191296058	3.04	2.31	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	12	191531058	191341058	3.05	2.31	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	1282	706016150	705838150	11.23	8.51	0	0.00
(b)	Individuals							
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	182975	2250904679	2238404023	35.79	27.14	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6625	2620285340	2617726381	41.67	31.59	0	0.00
(c)	Any Other (specify)							
(c-i)	Trusts & Foundations	4	119000	119000	0.00	0.00	0	0.00
(c-ii)	Non Resident Individual	821	156884823	156878323	2.49	1.89	0	0.00
(c-iii)	OCB	0	0	0	0.00	0.00	0	0.00
(c-iv)	Foreign Companies	2	120787100	20000	1.92	1.46	0	0.00
	Sub-Total (B)(2)	191709	5854997092	5719068877	93.11	70.59	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	191721	6046528150	5910346935	96.15	72.90	0	0.00
	TOTAL (A)+(B)	191723	6288424150	6152242935	100.00	75.82	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	1	1110000000	1110000000	0.00	13.38	0	0.00
2	Public	1	895539450	895539450	0.00	10.80	0	0.00
	Sub-Total (C)	2	2005539450	2005539450	0.00	24.18	0	0.00
	GRAND TOTAL (A)+(B)+(C)	191725	8293963600	8157782385	100.00	100.00	0	0.00

For CALS REFINERIES LTD.


S. K. JAIN
Company Secretary

Sr.No	Notes
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For CALS REFINERIES LTD.



S. K. JAIN

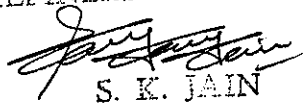
Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	NYRA HOLDINGS PRIVATE LTD.	233196000	2.81	0	0.00	0.00	0	0	0	0	0
2	SRM EXPLORATION PRIVATE LTD.	8700000	0.10	0	0.00	0.00	0	0	0	0	0
	TOTAL	241896000	2.92	0	0.00	0.00	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

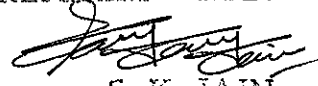
For CALS REFINERIES LTD.


S. K. JAIN
Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A.S.V.	183959048	2.22	0	0	0	0	
2	ABBORO LIMITED	120767100	1.46	0	0	0	0	
TOTAL		304726148	3.67	0	0	0	0	0

For CALS REFINERIES LTD.



S. K. JAIN

Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		0		0	
2			0.00		0		0	
3			0.00		0		0	
4			0.00		0		0	
5			0.00		0		0	
6			0.00		0		0	
7			0.00		0		0	
8			0.00		0		0	
9			0.00		0		0	
10			0.00		0		0	
TOTAL		0	0.00	0	0	0	0	0

For CALS REFINERIES LTD.



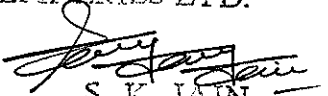
S. K. JAIN

Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NYRA HOLDINGS PRIVATE LIMITED	233196000	2.81
2	ABBORO LIMITED	120767100	1.46
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		353963100	4.27

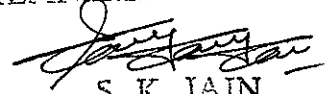
For CALS REFINERIES LTD.


S. K. JAIN
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)
1	GLOBAL DEPOSITORY RECIEPTS	40110789	2005539450	24.18
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		40110789	2005539450	24.18

For CALS REFINERIES LTD.



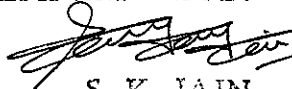
S. K. JAIN

Company Secretary

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category code (I)	Category of Shareholders (II)	Number of Voting rights held in each class of securities			Total voting Rights(III + IV+ V)	Total Voting Rights (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a % of (A + B) (VII)	As a % of (A+ B+ C) (VIII)
(A)	Promoter and Promoter Group						
1	Indian (A1)						
2	Foreign (A2)						
	Total (A1)+ (A2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public Shareholding						
1	Institutions						
2	Non Institutions						
	Total (B1) +(B2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total (A) +(B)						
(C)	Shares held by Custodian Against which Depository Receipts have been issued						
	GRAND TOTAL (A) + (B)+ (C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For CALS REFINERIES LTD.


S. K. JAIN
Company Secretary