

**Shareholding Pattern**  
Introductory sub-table (I)(a)

Name of the Company: CALS REFINERIES LIMITED

Scrip Code, Name of the scrip, class of security: 526652

Period as on:30.09.2013

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of |
|---------------------------------|------------------------------|--|------------------------|
|                                 |                              |  | shares of the company  |
| Held by promoter/promoter group | 0                            | 0  | 0                      |
| Held by public                  | 0                            | 0  | 0                      |
|                                 | 0                            | 0  | 0                      |
| <b>Total - D</b>                | <b>0</b>                     | <b>0</b>                                     | <b>0</b>               |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of  |
|--------------------------------------|-------------------------------|---|---|
|                                      |                               |   | shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group      | 0                             | 0   | 0   |
| Held by public                       | 0                             | 0   | 0   |
|                                      | 0                             | 0   | 0   |
| <b>Total - E</b>                     | <b>0</b>                      | <b>0</b>  | <b>0</b>  |

| Warrants:-                      | No. of warrants | As a % of total no. of warrants | As a % of total no. of                                      |
|---------------------------------|-----------------|---------------------------------|---|
|                                 |                 |                                 | shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0               | 0                               | 0   |
| Held by public                  | 0               | 0                               | 0   |
|                                 | 0               | 0                               | 0   |
| <b>Total - F</b>                | <b>0</b>        | <b>0</b>                        | <b>0</b>  |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

8293963100

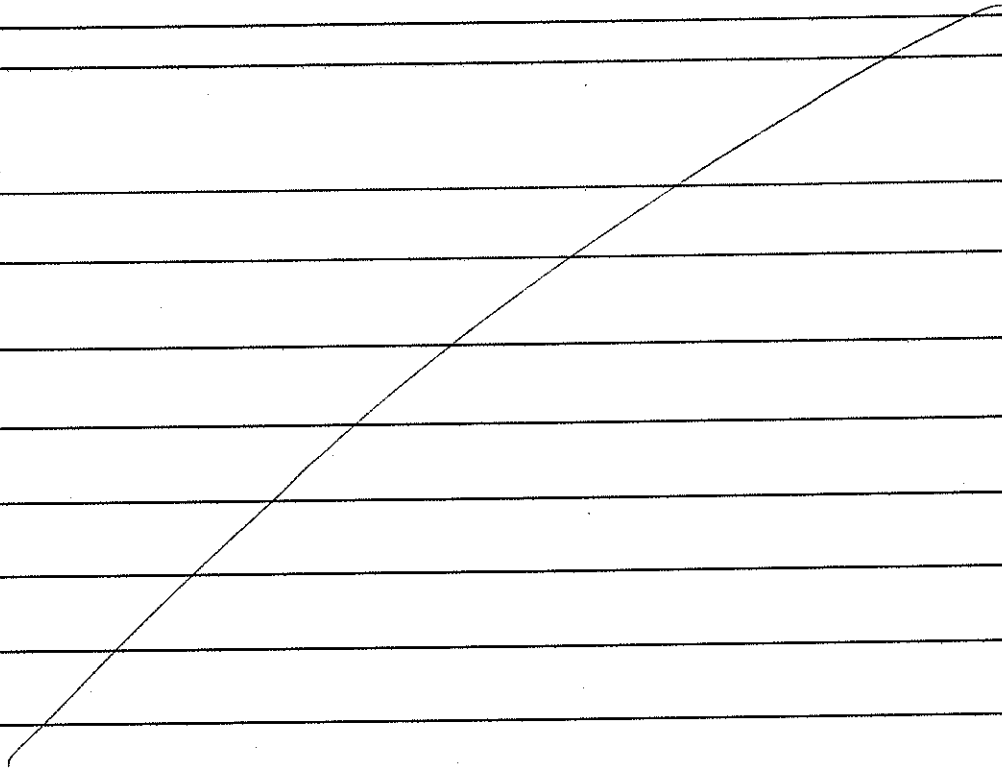
*Final*

## Statement Showing Shareholding Pattern- 30.09.2013

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
|               |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
| (b)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
| (c)           | Bodies Corporate  | 1                      | 233196000              | 233196000                                    | 3.7083   | 2.8116                     | 0                                      | 0.00                  |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(1)</b>  | <b>1</b>               | <b>233196000</b>       | <b>233196000</b>                             | <b>3.7083</b>  | <b>2.8116</b>              | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
| (b)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
| (d)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.0000</b>  | <b>0.0000</b>              | <b>0</b>                               | <b>0.00</b>           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>1</b>               | <b>233196000</b>       | <b>233196000</b>                             | <b>3.7083</b>  | <b>2.8116</b>              | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Mutual Funds/ UTI   | 5                      | 112000                 | 0  | 0.0018   | 0.0014                     | 0.00                                   | 0.00                  |
| (b)           | Financial Institutions / Banks  | 4                      | 123000                 | 45000  | 0.0020   | 0.0015                     | 0.00                                   | 0.00                  |
| (c)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (f)           | Foreign Institutional Investors   | 1                      | 10                     | 10   | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (h)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (h-i)         |   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (h-ii)        |   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
|               | <b>Sub-Total (B)(1)</b>   | <b>10</b>              | <b>235010</b>          | <b>45010</b>                                 | <b>0.0037</b>  | <b>0.0028</b>              | <b>0.00</b>                            | <b>0.00</b>           |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Bodies Corporate  | 1176                   | 619754083              | 619596083                                    | 9.8555   | 7.4724                     | 0.00                                   | 0.00                  |
| (b)           | Individuals   |                        |                        |  |  |                            |  |                       |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 179102                 | 2285409521             | 2272946915                                   | 36.3431  | 27.5551                    | 0.00                                   | 0.00                  |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 7201                   | 2844737694             | 2842028735                                   | 45.2377  | 34.2989                    | 0.00                                   | 0.00                  |
| (c)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (d)           | Any Others(Specify)   |                        |                        |  |  |                            |  |                       |
| (i)           | Trust & Foundations   | 4                      | 119000                 | 119000                                       | 0.0019   | 0.0014                     | 0.00                                   | 0.00                  |
| (ii)          | Cooperative Societies   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (iii)         | Educational institution   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0.00                                   | 0.00                  |
| (iv)          | Non Resident Individuals  | 748                    | 184180242              | 184174242                                    | 2.9289   | 2.2207                     | 0.00                                   | 0.00                  |
| (v)           | Foreign Companies   | 1                      | 120767100              | 0  | 1.9205   | 1.4561                     | 0.00                                   | 0.00                  |
| (vi)          | OCB   | 1                      | 25000                  | 25000  | 0.0004   | 0.0003                     | 0.00                                   | 0.00                  |
|               | <b>Sub-Total (B)(2)</b>   | <b>188233</b>          | <b>6054992640</b>      | <b>5918889975</b>                            | <b>96.2879</b>   | <b>73.0048</b>             | <b>0.00</b>                            | <b>0.00</b>           |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>188243</b>          | <b>6055227650</b>      | <b>5918934985</b>                            | <b>96.2917</b>   | <b>73.0077</b>             | <b>0.00</b>                            | <b>0.00</b>           |
|               | <b>TOTAL (A)+(B)</b>  | <b>188244</b>          | <b>6288423650</b>      | <b>6152130985</b>                            | <b>100.0000</b>  | <b>75.8193</b>             | <b>0.00</b>                            | <b>0.00</b>           |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Promoter and Promoter Group</b>  | <b>1</b>               | <b>1110000000</b>      | <b>1110000000</b>                            | <b>0.0000</b>  | <b>13.3832</b>             | <b>0.00</b>                            | <b>0.00</b>           |
| <b>2</b>      | <b>Public</b>   | <b>1</b>               | <b>895539450</b>       | <b>895539450</b>                             | <b>0.0000</b>  | <b>10.7975</b>             | <b>0.00</b>                            | <b>0.00</b>           |
|               |   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.0000</b>  | <b>0.0000</b>              | <b>0.00</b>                            | <b>0.00</b>           |
|               | <b>Sub-Total (C)</b>  | <b>2</b>               | <b>2005539450</b>      | <b>2005539450</b>                            | <b>0.0000</b>  | <b>24.1807</b>             | <b>0.00</b>                            | <b>0.00</b>           |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>188246</b>          | <b>8293963100</b>      | <b>8157670435</b>                            | <b>100.0000</b>  | <b>100.0000</b>            | <b>0.00</b>                            | <b>0.00</b>           |

*Final*

Notes



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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group", as on 30.09.2013**

| Sr. No.      | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                    | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Nyra Holdings Pvt. Ltd. | 233196000              | 2.8116                            | 0                     | 0.00               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| <b>TOTAL</b> |                         | <b>233196000</b>       | <b>2.8116</b>                     | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0.00</b>  |

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**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares, as on 30.09.2013**

| Sr. No.      | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Abboro Limited          | 120767100             | 1.4561   | 0                       | 0   | 0                                     | 0  | 0.00   |
| <b>TOTAL</b> |                         | <b>120767100</b>      | <b>1.4561</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0.00</b>  |

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**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company, as on 30.09.2013**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|--|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 2            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 3            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 4            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 5            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 6            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 7            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 8            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 9            |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 10           |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| 11           |   |                  | 0.00   |                     | 0.00   |                                       | 0.00   |  |
| <b>Total</b> |   | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0.00</b>  | <b>0</b>                              | <b>0.00</b>  | <b>0</b>   |

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(I)(d) Statement showing details of locked-in shares, as on 30.09.2013

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | Nyra Holdings Pvt. Ltd. | 44396000                   | 0.5353   |
| 2            | Abboro Ltd.             | 120767100                  | 1.4561   |
| <b>TOTAL</b> |                         | <b>165163100</b>           | <b>1.9914</b>  |

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**Statement showing details of Depository Receipts (DRs) , as on**

**(II)(a) 30.09.2013**

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of<br>outstanding<br>DRs | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|---------------------------------|---|--|
| 1            | Global Depository Receipts<br>(GDRs)               | 40110789                        | 2005539450  | 24.1807  |
| <b>TOTAL</b> |  | <b>40110789</b>                 | <b>2005539450</b>                                 | <b>24.1807</b>   |

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**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares as on 30.09.2013**

| Sr. No       | Name of the DR Holder    | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--------------------------|---|---|---|
| 1            | Gagan Deep Kumar Rastogi | GDR   | 1110000000                                  | 13.3832   |
| <b>TOTAL</b> |                          |   | <b>1110000000</b>                           | <b>13.3832</b>  |

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**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer**

| Category code (I) | Category of Shareholders (II)  | Number of Voting rights held in each class of securities |              |             | Total Voting Rights (III+IV+V) | Total Voting Rights (VI) |                        |
|-------------------|--|--|--------------|-------------|--------------------------------|--------------------------|------------------------|
|                   |  | Class X (III)  | Class Y (IV) | Class Z (V) | (VI)                           | As a % of (A+B) (VII)    | As a % of (A+B) (VIII) |
| <b>(A)</b>        | <b>Promoter and Promoter Group</b>   |  |              |             |                                |                          |                        |
| 1                 | Indian (A1)  |  |              |             |                                |                          |                        |
| 2                 | Foreign (A2)   |  |              |             |                                |                          |                        |
|                   | Total (A1)+ (A2)   | N.A  | N.A          | N.A         | N.A                            | N.A                      | N.A                    |
| <b>(B)</b>        | <b>Public Shareholding</b>   |  |              |             |                                |                          |                        |
| 1                 | Institution  |  |              |             |                                |                          |                        |
| 2                 | Non Institutions   |  |              |             |                                |                          |                        |
|                   | Total (B1)+ (B2)   | N.A  | N.A          | N.A         | N.A                            | N.A                      | N.A                    |
|                   | <b>Total (A) + (B)</b>   | N.A  | N.A          | N.A         | N.A                            | N.A                      | N.A                    |
| <b>(C)</b>        | <b>Shares held by custodian against which depository receipts have been issued</b> |  |              |             |                                |                          |                        |
|                   | <b>Grand Total (A) +(B)+(C)</b>  | N.A  | N.A          | N.A         | N.A                            | N.A                      | N.A                    |

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